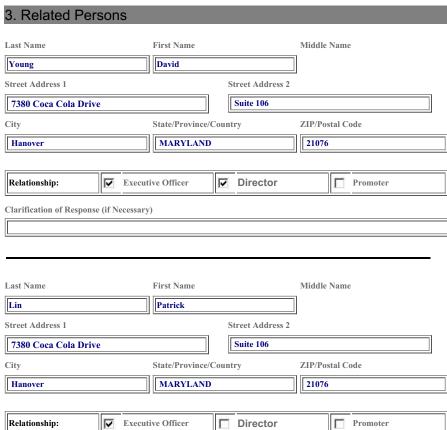


## UNITED STATES SECURITIES

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hour per response: 4.0

	Washington, D.C.	Estimated Average burden hours per response: 4.0
1. Issuer's Identi	ty	
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001533743	Heatwurx, Inc.	• Corporation
Name of Issuer		C Limited Partnership
Processa Pharmaceuticals,	Inc.	C Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Or	ganization	C Other
Over Five Years Ago Within Last Five Years		
(Specify Year)  O Yet to Be Formed		
•	e of Business and Contact I	nformation
Name of Issuer		
Processa Pharmaceuticals,	Inc.	
Street Address 1	Street Address	2
7380 COCA COLA DRIV	E SUITE 106	
City	State/Province/Country ZIP/Posts	al Code Phone No. of Issuer
HANOVER	MARYLAND 21076	443-776-3133



ast Name	F	irst Name		Middle Name	
Yorke		Justin		W.	
Street Address 1			Street Address 2		
7380 Coca Cola Dri	vo.		Suite 106		
City		tate/Province/	L	ZIP/Postal Code	
Hanover		MARYLAND		21076	
Папочет		WAKTLAND	<u>'</u>	21070	
Relationship:	Executive	e Officer	Director	Promoter	
Clarification of Respon	se (if Necessary)				
Last Name	F	irst Name		Middle Name	
Thompson		Virgil			
Street Address 1			Street Address 2		
7380 Coca Cola Dri	ve		Suite 106		
City	S	tate/Province/	Country	ZIP/Postal Code	
Hanover		MARYLAND		21076	
Relationship:	Executive	e Officer	<b>☑</b> Director	Promoter	
Clarification of Respon	se (if Necessary)				
_ast Name	F	First Name		Middle Name	
Last Name Bigora		First Name		Middle Name	_
Bigora			Street Address 2		
Bigora Street Address 1					_
Bigora  Street Address 1  7380 Coca Cola Driv	ve	Sian	Suite 106		
Bigora Street Address 1 7380 Coca Cola Driv	ve	Sian State/Province/	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1	ve	Sian	Suite 106 Country		
Bigora Street Address 1 7380 Coca Cola Driv City Hanover	ve	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1 7380 Coca Cola Driv	ve	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1 7380 Coca Cola Dri City Hanover Relationship:	ve S S Executive	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1 7380 Coca Cola Driv City Hanover Relationship:	ve S S Executive	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1 7380 Coca Cola Driv City Hanover	ve S S Executive	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1 7380 Coca Cola Driv City Hanover Relationship:	ve S S Executive	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora Street Address 1 7380 Coca Cola Dri City Hanover Relationship: Clarification of Respon	S S Executive Se (if Necessary)	Sian Sian Siate/Province/ MARYLAND	Suite 106 Country	ZIP/Postal Code	
Bigora  Street Address 1  7380 Coca Cola Dri City  Hanover  Relationship:  Clarification of Respon	S Executive se (if Necessary)	sian  tate/Province/ MARYLAND  e Officer	Suite 106 Country	ZIP/Postal Code  21076  Promoter	
Bigora Street Address 1 7380 Coca Cola Dri City Hanover  Relationship: Clarification of Respon  Last Name Guy	S Executive se (if Necessary)	Sian  tate/Province/ MARYLAND  e Officer	Suite 106 Country	ZIP/Postal Code  21076  Promoter  Middle Name	
Bigora Street Address 1 7380 Coca Cola Driv City Hanover Relationship:	S Executive se (if Necessary)	Sian  tate/Province/ MARYLAND  e Officer	Suite 106  Country  Director	ZIP/Postal Code  21076  Promoter  Middle Name	
Bigora  Street Address 1  7380 Coca Cola Dri City  Hanover  Relationship:  Clarification of Respon  Last Name  Guy  Street Address 1  7380 Coca Cola Dri	S S Executive se (if Necessary)	sian  tate/Province/ MARYLAND  e Officer  irst Name  Wendy	Suite 106  Country  Director  Street Address 2  Suite 106	ZIP/Postal Code  21076  Promoter  Middle Name	
Bigora Street Address 1 7380 Coca Cola Dri City Hanover Relationship: Clarification of Respon Last Name Guy Street Address 1 7380 Coca Cola Dri City	S S Executive se (if Necessary)	state/Province/	Suite 106  Country  Director  Street Address 2  Suite 106  Country	ZIP/Postal Code  21076  Promoter  Middle Name  ZIP/Postal Code	
Bigora  Street Address 1  7380 Coca Cola Dri City  Hanover  Relationship:  Clarification of Respon  Last Name  Guy  Street Address 1  7380 Coca Cola Dri	S S Executive se (if Necessary)	sian  tate/Province/ MARYLAND  e Officer  irst Name  Wendy	Suite 106  Country  Director  Street Address 2  Suite 106  Country	ZIP/Postal Code  21076  Promoter  Middle Name	
Bigora  Street Address 1  7380 Coca Cola Dri City  Hanover  Relationship:  Clarification of Respon  Last Name  Guy  Street Address 1  7380 Coca Cola Dri City  Hanover	S S Executive S S (if Necessary)	tate/Province/ MARYLAND  e Officer  First Name  Wendy  tate/Province/ MARYLAND	Suite 106  Country  Director  Street Address 2  Suite 106  Country	ZIP/Postal Code  21076  Promoter  Middle Name  ZIP/Postal Code  21076	
Bigora Street Address 1 7380 Coca Cola Dri City Hanover Relationship: Clarification of Respon Last Name Guy Street Address 1 7380 Coca Cola Dri City	S S Executive se (if Necessary)	tate/Province/ MARYLAND  e Officer  First Name  Wendy  tate/Province/ MARYLAND	Suite 106  Country  Director  Street Address 2  Suite 106  Country	ZIP/Postal Code  21076  Promoter  Middle Name  ZIP/Postal Code	

Last Name	First Name	Middle Name
Islam	Khalid	
Street Address 1	Street Address 2	2
7380 Coca Cola Drive	Suite 106	
City	State/Province/Country	ZIP/Postal Code
Hanover	MARYLAND	21076
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary	7)	
Last Name	First Name	Middle Name
Pannu	Geraldine	
Street Address 1	Street Address 2	2
7380 Coca Cola Drive	Suite 106	
City	State/Province/Country	ZIP/Postal Code
Hanover	MARYLAND	21076
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary	7)	
Last Name	First Name	Middle Name
Stanker	James	
Street Address 1	Street Address 2	2
7380 Coca Cola Drive	Suite 106	
City	State/Province/Country	ZIP/Postal Code
Hanover	MARYLAND	21076
Relationship: Execut	ive Officer Director	Promoter
Clarification of Response (if Necessary	7)	
Clarification of Response (if Necessary	·)	
Clarification of Response (if Necessary	()	
Clarification of Response (if Necessary	)	
Clarification of Response (if Necessary	First Name	Middle Name
		Middle Name
Last Name	First Name	
Last Name	First Name	
Last Name  [Floyd  Street Address 1	First Name  Michael  Street Address 2	
Last Name  Floyd  Street Address 1  7380 Coca Cola Drive	First Name    Michael     Street Address 2	
Last Name  Floyd  Street Address 1  7380 Coca Cola Drive  City	First Name    Michael   Street Address 2   Suite 106   State/Province/Country	ZIP/Postal Code
Last Name  Floyd  Street Address 1  7380 Coca Cola Drive  City	First Name    Michael     Street Address 2     Suite 106     State/Province/Country     MARYLAND	ZIP/Postal Code
Last Name  Floyd  Street Address 1  7380 Coca Cola Drive  City  Hanover  Relationship: Execut	First Name    Michael     Street Address 2     Suite 106     State/Province/Country     MARYLAND     ive Officer	ZIP/Postal Code
Last Name  Floyd  Street Address 1  7380 Coca Cola Drive  City  Hanover	First Name    Michael     Street Address 2     Suite 106     State/Province/Country     MARYLAND     ive Officer	ZIP/Postal Code

4. I	ndustry Group							
C A	griculture		0.205	lth Care			0	Retailing
	anking & Financial Services		0	Biotechnology Health Insura				Restaurants
3	Commercial Banking		0	Hospitals & P				
	7 Insurance		•	Pharmaceutic				Technology
3	1 Investing		O	Other Health	Care			Computers
	Investment Banking							C Telecommunications
-	Pooled Investment Fund							C Other Technology
- 2	Other Banking & Financial  Services	200						Travel
70 <u>40</u>				nufacturing				C Airlines & Airports
	usiness Services		20000	Estate Commercial				C Lodging & Conventions
	nergy Coal Mining		0	Construction				C Tourism & Travel Services
	Electric Utilities		O	REITS & Fina	ance			C Other Travel
-	Energy Conservation		O	Residential		(	0	Other
	Environmental Services		C	Other Real Es	tate			
20	Oil & Gas							
3	Other Energy							
5. I	ssuer Size							
	nue Range			Aggre	gate Net A	Asset V	al	ue Range
C	No Revenues			0	No Agg	regate	N	et Asset Value
C	\$1 - \$1,000,000			C	\$1 - \$5,0	000,000	0	
0	\$1,000,001 - \$5,000,000			C	\$5,000,0	001 - \$2	25,	,000,000
C	\$5,000,001 - \$25,000,000			C	\$25,000	,001 - 9	\$50	0,000,000
C	\$25,000,001 - \$100,000,000			C	\$50,000	,001 - 9	\$1	00,000,000
C	Over \$100,000,000			C	Over \$1	00,000	,0	00
•	Decline to Disclose			C	Decline	to Disc	clo	ose
C	Not Applicable			C	Not App	plicable	e	
6 1	Federal Exemption(s	e) or	nd.	Evolucion	2(c) C	laim	_	d (soloct all that
	oly)	s, ai	iu	LXCIUSIOI	1(3) 0	iaiiii		a (Scicot all triat
П	Rule 504(b)(1) (not (i), (ii)		Г	Rule 505			_	
	or (iii))		_			<u> </u> -		
	Rule 504 (b)(1)(i)	Щ	1	Rule 506(b)		<u> </u>	_	
П	Rule 504 (b)(1)(ii)		Г	Rule 506(c)				
	Rule 504 (b)(1)(iii)		Г	Securities Act	Section 4(	a)(5)	_	
			Г	Investment Co	mpany Ac	ct Secti	ior	1 3(c)
					I V			
7.	Type of Filing							
			  -		<b>—</b>			
~	New Notice Date of First Sa	ıle	20	21-02-16		Fi	rs	t Sale Yet to Occur
	Amendment							
<u> </u>								
8. l	Duration of Offering							
Does	the Issuer intend this offering to l	ast mo	re th	an one year?		C	,	Yes O No
9. '	Type(s) of Securities	s Off	er	ed (selec	t all th	at a	p	ply)
	Pooled Investment Fund Interests	<b>▼</b> Eq	uity					
	Tenant-in-Common Securities	☐ De	bt					
	,							

	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)
10. Business Combination	n Transaction
Is this offering being made in connection wi transaction, such as a merger, acquisition of	
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any ou investor	tside \$ 0 USD
12. Sales Compensation	
Recipient	Recipient CRD Number None
Tribal Capital Markets, LLC	38901
(Associated) Broker or Dealer	None (Associated) Broker or Dealer CRD None Number
Street Address 1	Street Address 2
11 South Pineapple Avenue	Suite 619
City	State/Province/Country ZIP/Postal Code
Sarasota	FLORIDA 34236
State(s) of Solicitation	s Foreign/Non-US

ALABAMA ALASKA ARIZONA CALIFORNIA COLORADO CONNECTICUT DELAWARE DISTRICT OF COLUMBIA FLORIDA GEORGIA HAWAII IDAHO ILLINOIS INDIANA IOWA KANSAS KENTUCKY LOUISIANA MAINE MARYLAND MASSACHUSETTS MICHIGAN MINNESOTA MISSISSIPPI MISSOURI NEVADA NEW HAMPSHIRE NEW JERSEY NEW MEXICO NEW YORK NORTH CAROLINA OHIO OKLAHOMA PENNSYLVANIA PUERTO RICO RHODE ISLAND SOUTH CAROLINA TEXAS UTAH VIRGINIA WASHINGTON

## 13. Offering and Sales Amounts

Total Offering Amount \$ 10238773

USD

☐ Indefinite

**Total Amount Sold** 

WISCONSIN

\$ 10238773

USD

Total Remaining to be \$ 0 USD ☐ Indefinite	
Clarification of Response (if Necessary)	
14. Investors	
Select if securities in the offering have been or may be sold to persons do not qualify as accredited investors,  Number of such non-accredited investors who already have invested in offering	
Regardless of whether securities in the offering have been or may be s to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	old [18
15. Sales Commissions & Finders' Fees Expen	ises
Provide separately the amounts of sales commissions and finders' fees expenses, expenditure is not known, provide an estimate and check the box next to the am	
Sales Commissions \$ 307163 USD	<b>Estimate</b>
Finders' Fees \$ 0 USD	<b>Estimate</b>
Clarification of Response (if Necessary)	
The Issuer will also issue warrants to the placement agent to purchase u stock for an exercise price of \$9.30 for cash for a period of two years.	p to 79,268 shares of common
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has been or is programy of the persons required to be named as executive officers, directors or prom. If the amount is unknown, provide an estimate and check the box next to the amount is unknown, provide an estimate and check the box next to the amount is unknown, provide an estimate and check the box next to the amount is unknown.	oters in response to Item 3 above.
\$ 0	USD Estimate
Clarification of Response (if Necessary)	
Circa at the anal College is a increase	

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

	Issuer	Signature	Name of Signer	Title	Date
Proces Pharn Inc.	ssa naceuticals,	David Young	David Young	Chief Executive Officer	2021-02-18