

Relationship:

Executive Officer

□ Director

Promoter

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None	Entity Type
0001533743	Heatwurx, Inc.		• Corporation
Name of Issuer			C Limited Partnership
Processa Pharmaceuticals, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
DELAWARE	\neg		C Business Trust
Year of Incorporation/Organiz	zation		C Other
⊙ Over Five Years Ago			Other
Within Last Five Years (Specify Year)			
C Yet to Be Formed			
2 Dringing Diagram	f Duainess and	Contact las	ormation .
2. Principal Place o	business and	Contact inf	ormation
Processa Pharmaceuticals, Inc.			
Street Address 1		Street Address 2	
7380 COCA COLA DRIVE		SUITE 106	
	State/Province/County		Nada Dhana Na ac Isanan
City	State/Province/Country		
HANOVER	MARYLAND	21076	443-776-3133
3. Related Persons			
Last Name	First Name		Middle Name
Young	David		
Street Address 1		Street Address 2	
7380 Coca Cola Drive		Suite 106	
City	State/Province/Cou		ZIP/Postal Code
Hanover	MARYLAND	intry	21076
Hanover	MARTEAND		21070
Polotionshin.	xecutive Officer	Director	Promoter
Relationship:	xecutive Officer	Director	Promoter
Clarification of Response (if Nece	essary)		
			_
Last Name	First Name		Middle Name
Lin	Patrick		
Street Address 1		Street Address 2	
7380 Coca Cola Drive		Suite 106	
City	State/Province/Cou	intry	ZIP/Postal Code
Hanover	MARYLAND		21076

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Street Address 1 Street Address 2	6
	Promoter Promoter
7380 Coca Cola Drive Suite 106	Promoter Promoter
	Promoter Promoter
Hanover MARYLAND 2117	e Name
PIART LAND	e Name
Relationship: Executive Officer Director	e Name
Clarification of Response (if Necessary)	e Name

Wendy Street Address 2	
Street Address 2	
Suite 106	
State/Province/Country ZI	P/Postal Code
MARYLAND 2	1076
ve Officer Director	Promoter
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Health Care	O Dotoiling
C Biotechnology	Retaining
- Health Hisurance	Restaurants
C Pharmacouticals	Technology
Other Health Care	C Computers
The second of th	C Telecommunications
	C Other Technology
	Travel
C Manufacturing	C Airlines & Airports
Real Estate	C Lodging & Conventions
C Commercial	C Tourism & Travel Services
	C Other Travel
	Other
C Other Real Estate	
Aggregate Net Asset V	alue Range
C No Aggregate	Net Asset Value
\$1 - \$5,000,000)
C \$5,000,001 - \$2	25,000,000
\$25,000,001 - 5	\$50,000,000
\$50,000,001 - 5	5100,000,000
Over \$100,000	0,000
~	alaca
C Decline to Disc	ciose
	Health Care C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C No Aggregate C S1 - \$5,000,000 C \$5,000,001 - \$5 C \$25,000,001 - \$5

7. Type of Filing	
New Notice Date of First Sale 2018-05-15	First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one year	? C Yes C No
9. Type(s) of Securities Offered (sele	ect all that apply)
Pooled Investment Fund	
Interests Tenant-in-Common Securities Debt	
Mineral Property Securities Option, Warrant of Acquire Another S	
Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security	
10. Business Combination Transacti	06.0.0
Is this offering being made in connection with a business combined transaction, such as a merger, acquisition or exchange offer?	oination C Yes 6 No
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside	USD
investor	
12. Sales Compensation	
Recipient	cipient CRD Number None
Boustead Securities, LLC	41391
(Associated) broker of Dealer W None	Associated) Broker or Dealer CRD None
Street Address 1	Street Address 2
6 Venture	uite 325
	ovince/Country ZIP/Postal Code
	FORNIA 92618
State(s) of Solicitation All States Foreign	n/Non-US

ALABAMA	
ALASKA	
ARIZONA	
ARKANSAS	
CALIFORNIA	
COLORADO	
CONNECTICUT	
FLORIDA	
GEORGIA	
ILLINOIS	
INDIANA	
IOWA	
LOUISIANA	
MARYLAND	
MASSACHUSETTS	
MICHIGAN	
MINNESOTA	
MISSOURI	
NEVADA	
NEW JERSEY	
NEW MEXICO	
NEW YORK	
NORTH CAROLINA	
ОНЮ	
OREGON	
PENNSYLVANIA	
SOUTH CAROLINA	
TENNESSEE	
TEXAS	
UTAH	
VIRGINIA	
WASHINGTON	
WISCONSIN	
	·
Recipient	Recipient CRD Number
Fintech Clearing, I	LC 134742
(Associated) Broker or	Dealer None (Associated) Broker or Dealer C
Street Address 1	Street Address 2
6 Venture	Suite 325
City	State/Province/Country
T	CALIFORNIA

(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number

Street Address 1 Street Address 2

6 Venture State/Province/Country ZIP/Postal Code

Irvine CALIFORNIA 92618

State(s) of Solicitation All States Foreign/Non-US

None None

COLORADO CONNECTICUT DELAWARE DISTRICT OF COLUMBIA FLORIDA GEORGIA HAWAII IDAHO ILLINOIS INDIANA IOWA KANSAS KENTUCKY LOUISIANA MAINE MARYLAND MASSACHUSETTS MICHIGAN MINNESOTA MISSISSIPPI MISSOURI MONTANA NEBRASKA NEVADA NEW HAMPSHIRE NEW JERSEY NEW MEXICO NEW YORK NORTH CAROLINA NORTH DAKOTA OHIO OKLAHOMA OREGON PENNSYLVANIA RHODE ISLAND SOUTH CAROLINA SOUTH DAKOTA TENNESSEE TEXAS UTAH VERMONT VIRGINIA WASHINGTON WEST VIRGINIA WISCONSIN WYOMING

Total Offering Amount \$ 8000000 USD □ Indefinite
Total Amount Sold \$ \(\begin{align*} \begin{align*} \left \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Total Remaining to be
Sold Sold USD Indefinite
Clarification of Response (if Necessary)
If the warrants are exercised, the issuer may raise up to an additional \$9,600,000.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 480000 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
The Sales Commissions are based on Total Offering Amount being raised.
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. \$ 0 USD
Clarification of Response (if Necessary)
<u> </u>
Signature and Submission
Photo of the County of the Cou

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Processa Pharmaceuticals, Inc.	David Young	David Young	Chief Executive Officer	2018-05-15